

Car Insurance Comparison Checklist

	You	Spouse	Anyone else you are adding to the policy
Basic Information about you			
Name			
Age			
License Number			
Licensed State			
Years at current residence			
Employer			
Profession (some professions are considered less risky(!) so they are eligible for discounts			
Date First licensed			
Date of last accident or traffic violation			
Days lapse in coverage during the previous 3 years			
Commutes to work (if you work from home or stay very close to work, mention that)			
Primary operator of a car			
Student?			
(If current Student) University			
(If current Student) GPA			
University Graduated from			
Belong to a professional organization? (IEEE, AMA, NSA, etc)			
Are you a member of a Credit Union (If yes, call the credit union to find out if they have partnered with any insurance agency)			
Are you enlisted?			
Federal employee?			
Were/Are you part of a chartered fraternity or sorority?			
Do you have other policies (like home owners insurance? Ask for a combined quote you will get a multi-policy discount)			

Eligible for Discounts (Ask)

Car Insurance Comparison Checklist

	Basic Information about the Car	Car 1	Car 2
	Make		
	Model		
	Year		
Eligible for Discounts (Ask)	VIN Number		
	Annual Vehicle Usage (# of miles driven)		
	Passive or non passive Alarm?		
	Air bags?		
	Head restraints		
	Anti-lock brakes (ABS)		
	Vehicle tracking system (like lojack or onstar)		
	VIN etched		
	Vehicle Recovery System		
	Daytime Running Lights		
	Electronic Stability Systems (EBS)		
	Crash resistant doors		
	Can you add a device to track your driving habits?		

Car Insurance Comparison Checklist

Basic Information About the policy	State Minimum	Do you need?/ How much do you need	Insurance Agency 1 (Add 1 column for each agency you call)	Agency 2
Bodily Liability (Per person)				
Bodily Liability (Per Accident)				
Property damage liability				
Personal injury protection	NA			
Collision	NA			
Comprehensive	NA			
Collision/Comprehensive deductible	NA			
Uninsured motorist coverage	NA			
Underinsured motorist coverage	NA			
Rental car coverage	NA			
Road side assistance	NA			
Gap insurance coverage	NA			
Other optional riders	NA			
Rider 1 :	NA			
Rider 2 :	NA			
Premium				